



The order affects USA Securities only.

Entered on Docket
December 21, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USA Securities, LLC

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re: USA COMMERCIAL MORTGAGE
COMPANY, Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

In re: USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

Chapter 11

In re: USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC, Debtor.

Jointly Administered Under
Case No. BK-S-06-10725 LBR

In re: USA CAPITAL FIRST TRUST DEED FUND,
LLC, Debtor.

**ORDER GRANTING MOTION TO
CLOSE CASE AND REQUEST FOR
FINAL DECREE**

In re: USA SECURITIES, LLC, Debtor.

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☒ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC

Date of Hearing: December 20, 2007
Time of Hearing: 9:30 a.m.

(Affects USA Securities, LLC)

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1 The Motion to Close Case and Request for Final Decree (the "Motion") (Docket No. 5400)
2 filed by USA Securities, LLC ("USA Securities") came before this Court on proper notice at the
3 hearing held December 20, 2007, at 9:30 a.m. Lenard E. Schwartzer of Schwartzer & McPherson
4 Law Firm appeared on behalf of USA Securities and other appearances, if any, were noted on the
5 record. No responses were filed to the Motion.

6 THE COURT, therefore, having noted that no responses were filed to the Motion, and
7 having considered the Motion, the Final Report filed by USA Securities (Docket No. 5403), and
8 the Declaration of Susan M. Smith filed in support of the Motion (Docket No. 5402), and having
9 determined that good and sufficient cause exists for granting the Motion, HEREBY ORDERS
10 THAT:

11 1. The estate of USA Securities is fully administered within the meaning of 11 U.S.C.
12 § 350(a) and Rule 3022 of the Federal Rules of Bankruptcy Procedure.

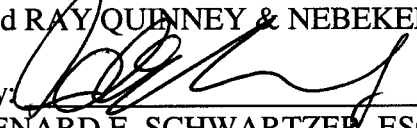
13 2. The Motion is granted.

14 3. The USA Securities bankruptcy case (bankruptcy case no. 06-10729) is hereby
15 closed effective December 20, 2007.

16 4. The Court shall enter a Final Decree in bankruptcy case no. 06-10729 hereafter.

17 5. This Order shall have no effect on the status of the bankruptcy cases filed by USA
18 Commercial Mortgage Company, USA Capital Realty Advisors, LLC, USA Capital Diversified
19 Trust Deed Fund, LLC, or USA Capital First Trust Deed Fund, LLC.

20
21 Submitted by:
22 SCHWARTZER & MCPHERSON LAW FIRM
23 and RAY QUINNEY & NEBEKER P.C.

24 By: 
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Approved by:

OFFICE OF THE U.S. TRUSTEE

By:

AUGUST B. LANDIS, ESQ.

SCOTT A. FARROW, ESQ.

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